emily_huai@hanbell.cn
ir@hanbell.cn

021-51365368

1.
2.
3.
4.
5.
6.
7.
8.
9.
10. “ ”
11. “ ”:2015 50%
12. 2015 520
13.
14.

1.
2.
3.
4.
5.
6. 2011 9%

7. 2011

8.

9.

10.

1.

2.

3.

4.

5.

6.

7. 2010

8. H&M

9.

1. 10 14

2.

3.

4.

5.

6.

7. 10 28 (4)

8.

9.

1

2010

2010

2010 .

75 2009 14%

2010

GDP

11.9% (2009) 5.7 1.2

2009 3.2

19.6% 14.5 1.6

17.9% 1.3

2.9

2010

2010 “ ”

;

;

2010 75

2009 14% 2009 4

2010

2010

20%

(

) “ ”

2009 4

http://www.china-ics.cn/html/2010-10-27/251_7212.html Top ↑

2

“ ”

— —

2010

2010 2009 8 2010 7

31.45%

2010 8

9 683 40.3% 447

29.5% 7 15

8

8

5 3

http://www.china-ics.cn/html/2010-10-28/251_7262.html Top ↑

3

60%

〃

〃

"

"

"

10%"

"

"

.

〃 〃

〃

http://www.china-ics.cn/html/2010-10-29/251_7385.html Top ↑

4

20 ° C-26 ° C 24

〃 〃

20 ° C-26 ° C 24

〃 〃

?

100 /

100

40%

30-50% 40%

60%

40%

20

http://www.china-ics.cn/html/2010-10-25/433_6941.html Top ↑

5

“ ”

1800 “ ”

600 2010 3500

2008 358 “ ” 69

168 121 9 ;4

3

“ ”

“ ” “ ”

200 26.7% 168

20

1600

2006 9 29 “ ”

2006

11 11 “

” ( ) 312

2008 1600

1000 600 2008

2900 2010 6500

32.5%

;

;

;

B3/01

. 4

3000

30%

15%~20%;

800

; 900

2006

9 60

“ ”

2003

197

67 51 26

80%

65%

http://www.china-ics.cn/html/2010-09-20/433_4557.html Top ↑

6

;

;

〃

‘ ’ ( )

〃

, 〃

〃

〃 〃 ?

?

2500 6000

5% ; 2000 1000

20% ; 4000 150 7%

; 1500 800 30%

; 4400 4%

2.6

4

?

〃 〃

10~20 5~10

2000

〃

— —

〃 〃

〃

〃

; ;

〃 〃

〃

… ẁ ɣ

”

;

“

”

http://www.china-ics.cn/html/2010-09-29/441_5249.html Top ↑

7

11

5

1/3 30% 95%

6% 3%

http://www.chinesevacuum.com/ShowArticle.aspx?id=34301&pid=39 Top ↑

8

8 16

9 15

25 3 220

8 3 2011

2011

6

2009 9

TFT-LCD( )

(“ ”) 27

3 0.5mm

4

〃

〃

17%

http://www.chinesevacuum.com/ShowArticle.aspx?id=34125&pid=39 Top ↑

9

8 12

6000 8000

/ 3000

400 500

“ ”

2009

5 5

1000 8

20 10 2.49 2010 5 21

2010 12

20 5.51

4 16

36

“ 1.6 2

30% 50%

”

4

Gary Bridge

5-10 75%

6 “ ”Gary Bridge

“ ”

http://www.chinesevacuum.com/ShowArticle.aspx?id=34315&pid=39 Top ↑

12 2015 520

5 8%

2015 520

5 5% 2015 5300

40%

2014 24%

5

(000651,)(000651,) R290

R290

R290

R290

R290

R290

R290 2011

M

“ ”

ō ב ٌ

2010 2009 8
2010 7 2008 8380 9000
2009 2010
800 2010 1300 2006
07 2010 40 1100
2000 2009 30%
600 1100 2010 600
280
2009 2010
2011
2009 2010
5%—10%

2009 6
2010 3

R410A
30

40 50% 2009
300 2010
500 2010

15 2010 2

2010 2 2009

2010

2008 2010 20

2009 180 80 2

50

1/10 2009

20 2010

2010 2010

10

2009 43,200 1/3 29-72KW 20 72KW

13 22

2009

20 2010

5

2010

2010

2010

2009 110,000 50KW

50,000 50KW

12,000 700KW

2700 2000

water-to-water towater

air-towater

2010 0 5

2009

80

EMI 75

90

------ JARN 2010 9 Top ↑

3

10 17 〃 ' '

〃 〃

〃

10 17 〃' '

〃 〃 〃

100 3.3-3.5

80

Ë É z é

" , " "

200 , 26.7% 168

,

,

, , 800

; ,

900

:

,

, ,

2006 ,

, ,

, 9 60 ,

, ,

, Ṛ Ṕ

ˌ ʒ x

5

2500

2500 1000 5600 ;

2000 850 ; 1000 1000 ;

1500 800 ; 4120 1500

GDP2

GDP 4000

2010 GDP

? ?

8

87.8%

〃

〃

〃 〃

〃 〃

ע ץ

http://www.china-ics.cn/html/2010-10-21/441_6829.html Top ↑

6 2011 9%

2010 1

—8 27%

2010 8500

2010 2011

9%

2010 2011

2008 2009

2011

2011

9%

2010

100 1700

”

”

http://www.chinaiol.com/html/article/2010-11/165088.asp?hy=3 Top ↑

7 2011

〃 〃

2011

2011

http://www.chinaiol.com/html/article/2010-10/164247.asp?hy=3 Top ↑

8

900 2200 33

2009 7 2500

520 ; 500 (500)

2 ( ) 250 900

2200 33

10 28% 30%

〃

〃

21

2009

http://www.china-ics.cn/html/2010-10-15/441_6354.html Top ↑

9

2010

· Raman Chitkara “

41%

50%

25% ”

2009

17% 40

670

Alison Wong “

”

IDM

Ergun Genc “

”

Chitkara “

”

http://www.semi.org.cn/news/news_show.aspx?ID=26126&classid=117 Top ↑

10

2008

… …

〃 〃

〃

〃

〃 〃

500	700-1000
1000-2000	3000

〃 〃

〃

〃 〃 〃

〃 〃

〃 〃

35%

------ 2010 10 Top ↑

1

… …

108

… …

108

1

28

252

100

R290

R134a ODP 0

70 15

380%-600% 1/4

100%-150%

5%

R410A R290 “

”

R290

VDE VDE R290

3.6 R22( ) 15% A

,

1-8 80% 8-10

110% ,

, ,

10 18 93759 (106

) 6.91%; 8.3% 10

17 77.1 16.7% 9

http://www.china-ics.cn/html/2010-10-21/255_6828.html Top ↑

2

CMV-[V]

CMV-[V]

CMV-[V] 13 40

R410A

100KW ( )

100

15 RFW65/T-PM

6 RFW65/T-PM ( )

http://www.china-ics.cn/html/2010-10-21/255_6809.html Top ↑

3

“ ” 1993

XFU ȣ FUR Ä K Z RFWm

2

6

“ ” 20

40

“ ” A

http://www.china-ics.cn/html/2010-10-12/255_5907.html Top ↑

4

“ ”

“ ”

40%

HX

“

”

49.7%

HX

190 5.2

COP 6.06 IPLV 7.05

〃 〃

HEEP

7.0 40%

〃 〃

2010 〃 〃

〃 〃

〃 〃

80%-90%

“

”

http://www.china-ics.cn/html/2010-10-28/255_7333.html Top ↑

5

– –

– –

17.85 6

10 15

800

2004

400

http://www.chinaiol.com/html/article/2010-9/162655.asp?hy=52 Top ↑

7 2010

9 10

— — " — —2010

"

200

60 1994

3 5

85

(BITZER)

COOLEST ( )

( )

http://www.chinaiol.com/html/article/2010-9/163347.asp?hy=52 Top ↑

8 H&M

2010 10 14

H&M Y "

Y Y ѽ

0 Œ Ẃ ö ś Õ ν

“ H&M

7 30

2 30

”

2004

7 30 Nelico 7 15 500

22000

H&M 2.5 7 20

40 23,000

“OEM”

13

13616417556

0531-83687276

http://www.chinaiol.com/html/article/2010-11/165278.asp?hy=3 Top ↑

1 10 14

2010-10-14

… …

002154 ,

002155 ,

002156 ,

002157 ,

002158 ,

002159 ,

002160 ,

002161 ,

002162 ,

002163 ,

… …

http://www.cnstock.com/index/gdbb/201010/919218.htm Top ↑

2

2010-10-18

10 12 , A 814 , 614

, 814 75.43%

, ,

, ,

, ,10

, ,

:

, ,

: , 50%, ,

,

(600071,) *ST 100% 110% ;

K , 3% ה ר o

) (002123,) (000862,) (002169,)

:

,

, ,

, ,

: , ,

(002099,) (002020,) (002007,) *ST

(002399,) (600252,) (000423,) (002294,)

, 100% ,

, ,

(000538,) (002412,) (002118,)

: , “ ” “ ” ,

, (002304,) (600519,) A

, , ,

, ,

, (000596,) (002220,) *ST

,*ST , 16000

:

: , ,

, ,

(002041,) (000713,)

, (000893,) (002234,)

, , 175%

:96 ,38 , ,

(600160,) (000049,) (002080,

) (002167,) (000973,) (600458,)

”, , , 1500%

: 10 8 ,

, , ,
, 18 , 2010 11 7 , 45.54
, , (600188,
) (002128,) (600348,) (600508,)
50%
:

, ,2010
3000 , 2009 2280 31.5%,
, , , (600584,)
(600654,) (000636,) (002141,)
(002189,) (002008,) (600460,)
(002241,) (002156,) (002129,) A
(002106,) (002056,) (002079,)
(002185,) (002138,) (300111,) (300115,
) (300077,) (600563,) (002119,
)
, , (310358,
) LED
, (300088,) (300039,
) (002367,) (002308,)
http://stock.hexun.com/2010-10-16/125146085.html Top ↑

3

2010-10-20

8Œ ﾝ
ﾄ ﾋ 5

	5	5	
	3-5	4,000	-4,800
2020	1.6		

C919

F&G Ь

2009 13

PE 20

“ ”

10 18

— —

5

3~5

4000 ~4800

2015 79 2300

8820

F&G

9

2010-10-24

http://www.microbell.com/upfile/2010_10/20101024111916818.pdf Top ↑